# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# **SCHEDULE 13G**

Under the Securities Exchange Act of 1934

(Amendment No. )\*

# Hurco Companies, Inc.

(Name of Issuer)

<u>Common Stock, no par value</u> (Title of Class of Securities)

#### <u>447324104</u>

(CUSIP Number)

#### June 30, 2024

(Date of Event which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

[\_] Rule 13d-1(b)

[\_] Rule 13d-1(c)

[x] Rule 13d-1(d)

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the *Notes*).

## **SCHEDULE 13G**

CUSIP No.

447324104

1	Names of Reporting Persons
	P. Oppenheimer Investment Partnership, LP
	Oppvest, LLC
	Oppenheimer + Close, LLC
	Carl K. Oppenheimer
2	Check the appropriate box if a member of a Group (see instructions)
	(a) [] (b) []
3	Sec Use Only
4	Citizenship or Place of Organization
	P. Oppenheimer Investment Partnership, LP - Delaware
	Oppenheimer + Close, LLC - Delaware
	Oppvest, LLC - Delaware
	Carl K. Oppenheimer - U.S. Citizen

Page 2 of 8

	Sole Voting Power			
	5	P. Oppenheimer Investment Partnership, LP - 240,503		
		Oppenheimer + Close, LLC - 22,951		
		Oppvest, LLC - 240,503		
		Carl K. Oppenheimer - 263,454		
		*Oppvest, LLC ("Oppvest"), in its capacity as General Partner of P. Oppenheimer Investment Partnership, LP, may be deemed a beneficial owner of the 240,503 shares held by P. Oppenheimer Investment Partnership, LP. Mr. Carl K. Oppenheimer, as managing member of Oppvest, LLC and Oppenheimer + Close, LLC, may be deemed beneficial owners of 338,065 shares of the issuer. Pursuant to Rule 13d-4 of the Securities Exchange Act of 1934, as amended (the "Act"), Oppvest, LLC; Oppenheimer + Close, LLC; and Mr. Carl K. Oppenheimer hereby declare that the filing of this Schedule 13G shall not be construed as an admission that Oppvest, LLC or Mr. Carl K. Oppenheimer is, for the purposes of Sections 13(d) or 13(g) of the Act, the beneficial owner of any securities covered by this Schedule 13G.		
Number of	6	Shared Voting Power		
Shares Beneficially		0		
Owned by Each Reporting Person	7	Sole Dispositive Power		
With:		P. Oppenheimer Investment Partnership, LP - 240,503		
		Oppenheimer + Close, LLC - 22,951		
		Oppvest, LLC - 240,503		
		Carl K. Oppenheimer - 263,454		
		* Oppvest, LLC ("Oppvest"), in its capacity as General Partner of P. Oppenheimer Investment Partnership, LP, may be deemed a beneficial owner of the 240,503 shares held by P. Oppenheimer Investment Partnership, LP. Mr. Carl K. Oppenheimer, as managing member of Oppvest, LLC and Oppenheimer + Close, LLC, may be deemed beneficial owners of 338,065 shares of the issuer. Pursuant to Rule 13d-4 of the Securities Exchange Act of 1934, as amended (the "Act"), Oppvest, LLC; Oppenheimer + Close, LLC; and Mr. Carl K. Oppenheimer hereby declare that the filing of this Schedule 13G shall not be construed as an admission that Oppvest, LLC or Mr. Carl K. Oppenheimer is, for the purposes of Sections 13(d) or 13(g) of the Act, the beneficial owner of any securities covered by this Schedule 13G.		
	8	Shared Dispositive Power		
		0		

Page 3 of 8

9	Aggregate Amount Beneficially Owned by Each Reporting Person			
	P. Oppenheimer Investment Partnership, LP - 240,503			
	Oppenheimer + Close, LLC - 97,562			
	Oppvest, LLC - 240,503			
	Carl K. Oppenheimer - 338,065			
	* Oppvest, LLC ("Oppvest"), in its capacity as General Partner of P. Oppenheimer Investment Partnership, LP, may be deemed a beneficial owner of the 240,503 shares held by P. Oppenheimer Investment Partnership, LP. Mr. Carl K. Oppenheimer, as managing member of Oppvest, LLC and Oppenheimer + Close, LLC, may be deemed beneficial owners of 338,065 shares of the issuer. Pursuant to Rule 13d-4 of the Securities Exchange Act of 1934, as amended (the "Act"), Oppvest, LLC; Oppenheimer + Close, LLC; and Mr. Carl K. Oppenheimer hereby declare that the filing of this Schedule 13G shall not be construed as an admission that Oppvest, LLC or Mr. Carl K. Oppenheimer is, for the purposes of Sections 13(d) or 13(g) of the Act, the beneficial owner of any securities covered by this Schedule 13G.			
10	Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)			
11	Percent of class represented by amount in row (9)			
	P. Oppenheimer Investment Partnership, LP - 3.7%			
	Oppenheimer + Close, LLC - 1.5%			
	Oppvest, LLC - 3.7%			
	Carl K. Oppenheimer - 5.2%			
	* Oppvest, LLC ("Oppvest"), in its capacity as General Partner of P. Oppenheimer Investment Partnership, LP, may be deemed a beneficial owner of the 240,503 shares held by P. Oppenheimer Investment Partnership, LP. Mr. Carl K. Oppenheimer, as managing member of Oppvest, LLC and Oppenheimer + Close, LLC, may be deemed beneficial owners of 338,065 shares of the issuer. Pursuant to Rule 13d-4 of the Securities Exchange Act of 1934, as amended (the "Act"), Oppvest, LLC; Oppenheimer + Close, LLC; and Mr. Carl K. Oppenheimer hereby declare that the filing of this Schedule 13G shall not be construed as an admission that Oppvest, LLC or Mr. Carl K. Oppenheimer is, for the purposes of Sections 13(d) or 13(g) of the Act, the beneficial owner of any securities covered by this Schedule 13G.			
12	Type of Reporting Person (See Instructions)			
	P. Oppenheimer Investment Partnership, LP - PN			
	Oppenheimer + Close, LLC - IA			
	Oppvest, LLC - OO, IA			
	Carl K. Oppenheimer - IN			

Page 4 of 8

Item 1.

- (a) Name of Issuer: Hurco Companies, Inc.
- (b) Address of Issuer's Principal Executive Offices: One Technology Way, Indianapolis, IN 46268

Item 2.

- (a) Name of Person Filing: P. Oppenheimer Investment Partnership, LP; Oppenheimer + Close, LLC; Oppvest, LLC; Carl K. Oppenheimer
- (b) Address of Principal Business Office or, if None, Residence: 119 West 57<sup>th</sup> Street, Suite 1515, New York, NY 10019
- (c) Citizenship: P. Oppenheimer Investment Partnership, LP Delaware; Oppenheimer + Close, LLC Delaware; Oppvest, LLC Delaware; Carl K. Oppenheimer United States
- (d) Title and Class of Securities: Common Stock, no par value
- (e) CUSIP No.: 447324104

# Item 3. If this statement is filed pursuant to §§ 240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:

- (a) [\_] Broker or dealer registered under Section 15 of the Act;
- (b) [] Bank as defined in Section 3(a)(6) of the Act;
- (c) [\_] Insurance company as defined in Section 3(a)(19) of the Act;
- (d) [\_] Investment company registered under Section 8 of the Investment Company Act of 1940;
- (e) [\_] An investment adviser in accordance with Rule 13d-1(b)(1)(ii)(E);
- (f) [\_] An employee benefit plan or endowment fund in accordance with Rule 13d-1(b)(1)(ii)(F);
- (g) [\_] A parent holding company or control person in accordance with Rule 13d-1(b)(1)(ii)(G);
- (h) [] A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) [] A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940;
- (j) [] A non-U.S. institution in accordance with Rule 240.13d-1(b)(1)(ii)(J);
- (k) [\_] Group, in accordance with Rule 240.13d-1(b)(1)(ii)(K). If filing as a non-U.S. institution in accordance with Rule 240.13d-1(b)(1)(ii)(J), please specify the type of institution: \_\_\_\_\_

Page 5 of 8

#### Item 4. Ownership

#### (a) Amount Beneficially Owned:

P. Oppenheimer Investment Partnership, LP - 240,503

Oppenheimer + Close, LLC - 97,562

Oppvest, LLC - 240,503

Carl K. Oppenheimer - 338,065

\* Oppvest, LLC ("Oppvest"), in its capacity as General Partner of P. Oppenheimer Investment Partnership, LP, may be deemed a beneficial owner of the 240,503 shares held by P. Oppenheimer Investment Partnership, LP. Mr. Carl K. Oppenheimer, as managing member of Oppvest, LLC and Oppenheimer + Close, LLC, may be deemed beneficial owners of 338,065 shares of the issuer. Pursuant to Rule 13d-4 of the Securities Exchange Act of 1934, as amended (the "Act"), Oppvest, LLC; Oppenheimer + Close, LLC; and Mr. Carl K. Oppenheimer hereby declare that the filing of this Schedule 13G shall not be construed as an admission that Oppvest, LLC or Mr. Carl K. Oppenheimer is, for the purposes of Sections 13(d) or 13(g) of the Act, the beneficial owner of any securities covered by this Schedule 13G.

#### (b) Percent of Class:

P. Oppenheimer Investment Partnership, LP - 3.7%

Oppenheimer + Close, LLC - 1.5%

Oppvest, LLC - 3.7%

Carl K. Oppenheimer - 5.2%

\* Oppvest, LLC ("Oppvest"), in its capacity as General Partner of P. Oppenheimer Investment Partnership, LP, may be deemed a beneficial owner of the 240,503 shares held by P. Oppenheimer Investment Partnership, LP. Mr. Carl K. Oppenheimer, as managing member of Oppvest, LLC and Oppenheimer + Close, LLC, may be deemed beneficial owners of 338,065 shares of the issuer. Pursuant to Rule 13d-4 of the Securities Exchange Act of 1934, as amended (the "Act"), Oppvest, LLC; Oppenheimer + Close, LLC; and Mr. Carl K. Oppenheimer hereby declare that the filing of this Schedule 13G shall not be construed as an admission that Oppvest, LLC or Mr. Carl K. Oppenheimer is, for the purposes of Sections 13(d) or 13(g) of the Act, the beneficial owner of any securities covered by this Schedule 13G.

#### (c) Number of shares as to which such person has:

#### (i) Sole power to vote or to direct the vote:

P. Oppenheimer Investment Partnership, LP - 240,503

Oppenheimer + Close, LLC - 22,951

Oppvest, LLC - 240,503

Carl K. Oppenheimer - 263,454

\* Oppvest, LLC ("Oppvest"), in its capacity as General Partner of P. Oppenheimer Investment Partnership, LP, may be deemed a beneficial owner of the 240,503 shares held by P. Oppenheimer Investment Partnership, LP. Mr. Carl K. Oppenheimer, as managing member of Oppvest, LLC and Oppenheimer + Close, LLC, may be deemed beneficial owners of 338,065 shares of the issuer. Pursuant to Rule 13d-4 of the Securities Exchange Act of 1934, as amended (the "Act"), Oppvest, LLC; Oppenheimer + Close, LLC; and Mr. Carl K. Oppenheimer hereby declare that the filing of this Schedule 13G shall not be construed as an admission that Oppvest, LLC or Mr. Carl K. Oppenheimer is, for the purposes of Sections 13(d) or 13(g) of the Act, the beneficial owner of any securities covered by this Schedule 13G.

Page 6 of 8

#### (ii) Shared power to vote or to direct the vote: 0

## (iii) Sole power to dispose or to direct the disposition of:

P. Oppenheimer Investment Partnership, LP - 240,503

Oppenheimer + Close, LLC - 22,951

Oppvest, LLC - 240,503

Carl K. Oppenheimer - 263,454

\* Oppvest, LLC ("Oppvest"), in its capacity as General Partner of P. Oppenheimer Investment Partnership, LP, may be deemed a beneficial owner of the 240,503 shares held by P. Oppenheimer Investment Partnership, LP. Mr. Carl K. Oppenheimer, as managing member of Oppvest, LLC and Oppenheimer + Close, LLC, may be deemed beneficial owners of 338,065 shares of the issuer. Pursuant to Rule 13d-4 of the Securities Exchange Act of 1934, as amended (the "Act"), Oppvest, LLC; Oppenheimer + Close, LLC; and Mr. Carl K. Oppenheimer hereby declare that the filing of this Schedule 13G shall not be construed as an admission that Oppvest, LLC or Mr. Carl K. Oppenheimer is, for the purposes of Sections 13(d) or 13(g) of the Act, the beneficial owner of any securities covered by this Schedule 13G.

### (iv) Shared power to dispose or to direct the disposition of: 0

### Item 5. Ownership of Five Percent or Less of a Class.

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following [ ].

- Item 6. Ownership of more than Five Percent on Behalf of Another Person. Not applicable
- Item 7. Identification and classification of the subsidiary which acquired the security being reported on by the parent holding company or control person. Not applicable
- Item 8. Identification and classification of members of the group. Not applicable
- Item 9. Notice of Dissolution of Group. Not applicable
- Item 10. Certifications. Not applicable

Page 7 of 8

#### SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: 8/13/2024

Carl K. Oppenheimer

Name/Title: Carl K. Oppenheimer, Managing Member

The original statement shall be signed by each person on whose behalf the statement is filed or his authorized representative. If the statement is signed on behalf of a person by his authorized representative (other than an executive officer or general partner of this filing person), evidence of the representative's authority to sign on behalf of such person shall be filed with the statement, provided, however, that a power of attorney for this purpose which is already on file with the Commission may be incorporated by reference. The name and any title of each person who signs the statement shall be typed or printed beneath his signature.

#### Attention: Intentional misstatements or omissions of fact constitute Federal criminal violations (See 18 U.S.C. 1001).

Page 8 of 8